June 28, 2004

REGISTRATION NO.: 24605

BONDS ISSUED BY: South Metropolitan Fire Protection District

AMOUNT OF ISSUE: \$6,750,000.00 COUNTY: of Cass

DATE OF ISSUE: June 15. 2004 MONTH OF MATURITY: March

PURPOSE OF BONDS: Funding improvements, facilities and equipment, including constructing.

furnishing and equipping an additional fire station, purchasing new apparatus and equipment and paying capitalized interest on the bonds

Rate of Interest	Amount		Maturity
2.650%	\$	75,000.00	03/01/2007
3.000%		95,000.00	03/01/2008
3.300%		120,000.00	03/01/2009
4.125%		145,000.00	03/01/2010
4.125%		175,000.00	03/01/2011
4.250%		205,000.00	03/01/2012
4.250%		235,000.00	03/01/2013
4.375%		270,000.00	03/01/2014
4.375%		310,000.00	03/01/2015
4.150%		350,000.00	03/01/2016
4.300%		390,000.00	03/01/2017
4.400%		440,000.00	03/01/2018
4.500%		495,000.00	03/01/2019
4.600%		555,000.00	03/01/2020
4.700%		615,000.00	03/01/2021
4.750%		685,000.00	03/01/2022
4.800%		755,000.00	03/01/2023
4.850%		835,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after

March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$6,678,213.80 INTEREST RATE: 4.6759%

ASSESSED VALUATION:

\$219,648,223 (Including this issue) \$6,969,998.55 INDEBTEDNESS:

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004 and second newspaper

March 26 and April 2, 2004

April 6, 2004 DATE OF ELECTION:

ELECTION RESULTS: Yes...2,070 No...869

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable